

# SMART INSTITUTE

3600 W. 7<sup>th</sup> St.~Ft. Worth TX 76107

817.377.3422

## ~Patient Information~

Last Name: \_\_\_\_\_ First: \_\_\_\_\_ M. I.: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Marital Status: S M D W Sep. SSN: \_\_\_\_\_ Driver's License: \_\_\_\_\_

Place of Employment: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Employer's Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

## ~Insurance Information~

Responsible Party: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Place of Employment: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ SSN: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Primary Insurance: \_\_\_\_\_ Plan/Group No.: \_\_\_\_\_

Policy No.: \_\_\_\_\_ Effective Date: \_\_\_\_\_ Phone: \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_ Plan / Group No.: \_\_\_\_\_

Policy No.: \_\_\_\_\_ Effective Date: \_\_\_\_\_ Phone: \_\_\_\_\_

**Please be aware that we will verify your insurance benefits with your insurance carrier. However, we cannot be held responsible for the information that your insurance carrier provides to us. If you have any questions regarding your insurance benefits, you are strongly encouraged to contact your carrier directly at the number on the back of your insurance card. If you should have any questions regarding your bill for outpatient therapy at the SMART Institute/Cross Timbers please contact our facility at (817) 377-3422 to be directed to the billing company. If you should have any questions or concerns regarding your medical care please talk to your therapist.**

**We appreciate the opportunity to serve you and welcome any suggestions or comments that you may have. Thank you for choosing the SMART Institute/Cross Timbers for your rehabilitation needs!**

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## ~Medical History~

Patient Name: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: M F

Referring Physician: \_\_\_\_\_

What is the main reason for your visit to our clinic? \_\_\_\_\_

Caused by an accident?  Yes  No      Workers Comp?  Yes  No

When did your symptoms begin? (Approximate Month & Year) \_\_\_\_\_

Have you had Home Health within the year? \_\_\_\_\_ If so Where? \_\_\_\_\_

Have you had Physical or Occupational Therapy within the year? \_\_\_\_\_ If so where? \_\_\_\_\_

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Are you allergic to any medications?  Yes  No

If Yes, what medications? \_\_\_\_\_

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Please list all medications you are currently taking:

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Do you have any of the following medical conditions?

Heart Problems       Yes       No

High Blood Pressure       Yes       No

Diabetes       Yes       No

Asthma       Yes       No

Pregnant       Yes       No

Tuberculosis       Yes       No

Seizures       Yes       No

Stroke       Yes       No      Approximate Date(s): \_\_\_\_\_

Other: \_\_\_\_\_

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**~SMART Institute Therapy Policy~**

If you arrive early to your appointment, it is up to our therapists to see you early. If you are more than 15 minutes late for your appointment, it is up to our therapists to see you that day depending on scheduling. If you know that you are going to be late for your appointment, please contact Jennifer as soon as possible so that we can make accommodations or re-schedule your appointment. **Please keep in mind that Physical and Occupational Therapy are time-based services. Patients are here for a specific amount of time each visit therefore the only times we can see you late or early is if there are cancellations. Initial\_\_\_\_\_**

All absences are documented and reported to those involved in your care. This could include your doctor, insurance carrier, and or insurance adjuster. **Initial\_\_\_\_\_**

If you know you are going to miss an appointment, please call us 24 hours prior to your appointment time so that we can schedule someone else in that available time and re-schedule you appointment.

If you cancel or no-show for three (3) or more consecutive appointments, we will ask that you return to your physician for re-evaluation and a new prescription for continued treatment, if necessary. **Initial\_\_\_\_\_**

Please perform your “Home Exercise” program assignments as requested by your therapists and come prepared for therapy (i.e. loose fitting clothing).

Therapy prescriptions written by your physician expire every thirty (30) days. You will be re-evaluated by your therapists to determine if further treatment is necessary. We will contact your physician with recommendations.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**~Authorizations, Consents and Agreements~**

Authorizations: I hereby authorize you to pay direct to SMART and any indemnity which may become due to me by virtue of services received at The Smart Institute by myself or my dependent.

**INITIAL:** \_\_\_\_\_

Consent to Treatment: As a patient at SMART, I consent to care and treatment only after my PT and or OT explains the recommended treatment in terms I understand. I understand that while a patient at SMART, I will be under the care of my attending physician

**INITIAL:** \_\_\_\_\_

Financial Agreement: I hereby guarantee payment for services rendered at SMART. I understand that the patient and other responsible parties will be held responsible for court cost, legal fees or agency fees, which may be incurred in the collection of the account.

**INITIAL:** \_\_\_\_\_

Assignment of Benefits: I hereby authorize all insurance companies to pay direct SMART who rendered care any benefits and fees under my insurance policy or policies. I understand that this order does not relieve me of my obligation to pay the account. Also, any balance that is not covered or paid by the insurance company is my responsibility.

**INITIAL:** \_\_\_\_\_

Medicare Beneficiaries Only: I certify that the information given in applying for payment under Title XVII of the Social Security Act is correct. I authorize any holder of medical or other information about me to release to the Social Security Administration or its intermediaries or carriers any information needed for this or a related Medicare claim. I request that payment of authorized benefits be made. Also, assignment of payment for the unpaid charges. I understand that I am responsible for health insurance deductibles and coinsurance.

**INITIAL:** \_\_\_\_\_

Teaching Facility: I understand that SMART is affiliated with PT and OT schools, and other academic programs and students may be involved with my care.

**INITIAL:** \_\_\_\_\_

**I have read the Authorizations, Consents and Agreements, and I accept the terms as described above.**

\_\_\_\_\_  
Signature of Patient/Responsible Party (Relationship)

\_\_\_\_\_  
Print Patient Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness Signature

~SMART HIPAA Compliance Patient Consent Form~

Our Notice of Privacy Practices provides information about how we may use or disclose protected health information.

The notice contains a patients rights sections describing your rights under the law. You have the right to restrict how your protected health information is used and disclosed for treatment, payment or healthcare operations. The HIPAA law allows for the use of the information for treatment, payment of all healthcare operations.

By signing this form, you consent to disclose your protected healthcare information. You have the right to revoke this consent in writing if need be.

By signing this form, I understand that:

~Protected health information may be disclosed or used for treatment and payment.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

This consent was signed by: \_\_\_\_\_

(Please Print)